IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA Alexandria Division

In re:)	Chapter 11
)	
VIJAY K. TANEJA, et al.,)	Case No. 08-13293-SSM
)	
	Debtors.)	Jointly Administered

AMENDED ORDER AUTHORIZING THE SALE OF 4621 HOLLY AVENUE, FAIRFAX, VIRGINIA FREE AND CLEAR OF ALL LIENS AND OTHER INTERESTS AND SHORTENING NOTICE PERIOD

Upon consideration of the Motion to Approve the Sale of 4621 Holly Avenue, Fairfax, Virginia ("Property") Free and Clear of All Liens and Other Interests and to shorten notice period ("Motion") filed by the Chapter 11 Trustee, H. Jason Gold ("Trustee"); upon consideration of all objections to the Motion and the proceedings before the Court on September 18, 2009; it appearing to the Court that the United States of America recorded a Notice of Lien for Criminal Penalties ("United States Lien") against the Property on April 10, 2009 in the amount of \$33,162,391.00; it further appearing to the Court, pursuant to the signature of counsel for the United States below, that the United States of America consents to the sale of the Property free and clear of the United States Lien, and all liens and other interests of non-federal government persons or entities; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary and for good cause shown:

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED and the notice period for this Motion is shortened to 16 days.

2. The Trustee is authorized to sell 4621 Holly Avenue, Fairfax, Virginia, more particularly described as:

Lot 10, in subdivision known as Glen Alden, as the same is duly dedicated, platted and recorded in Liber S No. 11, Page 101 among the Land Records of Fairfax County, Virginia (the "Property") pursuant to the terms and conditions of the Contract¹, free and clear of the United States Lien, and all liens and other interests of non-federal government persons or entities to the fullest extent permitted under 11 U.S.C. § 363(f), for the sum of not less than \$800,000.00 ("Proceeds"), including but not limited to the following liens:

in Bank

in

in

Bank

692

701

K.

Bank

- a. Deed of Trust from Vijay Kumar Taneja to George L. Greco and Neil I. Title, Trustees, dated July 27, 2005, and recorded on July 28, 2005 Deed Book 17568, Page 91, securing of record Virginia Commerce in the original principal amount of \$1,200,000.00.
- b. Deed of Trust from Vijay Kumar Taneja to George L. Greco and Neil I. Title, Trustees, dated July 27, 2005, and recorded on July 28, 2005 Deed Book 17568, Page 117, securing of record Virginia Commerce in the original principal amount of \$775,000.00.
 - c. Deed of Trust from Vijay Kumar Taneja to George L. Greco and Neil I. Title, Trustees, dated July 27, 2005, and recorded on July 28, 2005 Deed Book 17568, Page 143, securing of record Virginia Commerce in the original principal amount of \$775,000.00.
 - d. Memorandum of Mechanic's Lien Claimed by Subcontractor dated July 14, 2008 and recorded on July 17, 2008 in Deed Book 20030, Page from GHA, Inc. in the claimed amount of \$4,382.84.
 - e. Memorandum of Mechanic's Lien Claimed by Subcontractor dated July 14, 2008 and recorded on July 17, 2008 in Deed Book 20030, Page from GHA, Inc. in the claimed amount of \$32,404.31.
- f. United States Attorney U.S. Department of Justice Eastern District of Virginia Notice of Lien for Criminal Penalties dated April 2009, and recorded on April 10, 2009 as Judgment No. 457053 against Vijay Taneja in favor of the United States of America for a total penalty of \$33,162,391.00, plus interest and costs.

¹ Unless otherwise defined, capitalized terms shall have the meanings ascribed to them in the Motion.

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3. The Trustee is authorized to pay Weichert Realtors a commission of five

percent (5%) of the Proceeds at closing.

4. The Trustee shall place \$40,465.86, equivalent to 110% of the total amount

of mechanics' liens filed by GHA, in escrow ("Escrow") pending a final determination of the

validity and priority of these mechanics' liens against the Property. Funds placed in the Escrow

shall not be paid until either (a) Virginia Commerce Bank consents to payment of a particular lien,

or (b) this Court or another court of competent jurisdiction orders payment from the Escrow

following a determination of the validity and priority of a particular lien.

5. The Trustee is authorized to pay from the Proceeds customary closing costs

pursuant to the Contract.

6. The Trustee is authorized to pay the remaining Proceeds (following the

payment of the commission, customary closing costs and funding of the Escrow) to VCB in full

and final satisfaction of its lien against the Property.

7. The Trustee is authorized to take all necessary and reasonable actions to

consummate the sale.

8. The Court finds that the Purchasers are good faith purchasers entitled to the

protections of 11 U.S.C. § 363(m).

9. The Court shall retain jurisdiction over all matters arising from or related to

the interpretation or implementation of this Order.

Dated: ______, 2009

Stephen S. Mitchell United States Bankruptcy Judge

PREPARED BY:

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By: /s/ Rebecca L. Saitta
H. Jason Gold, Va. Bar No. 19117
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Counsel to the Chapter 11 Trustee

SEEN AND AGREED:

Robert K. Coulter Assistant U.S. Attorney Justin W. Williams U.S. Attorney's Building 2100 Jamieson Avenue Alexandria, Virginia 22314 (703) 299-3745

By: /s/ Robert K. Coulter Robert K. Coulter, Va. Bar No. 42512

Counsel for the United States of America

CERTIFICATE PURSUANT TO LOCAL BANKRUPTCY RULE 9022-1(C)

I hereby certify that on this 20th day of October, 2009, a copy of the foregoing proposed Order was served on:

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> /s/ Rebecca L. Saitta Rebecca L. Saitta

LIST OF PARTIES TO RECEIVE NOTICE OF ENTRY PURSUANT TO LOCAL RULE 9022-1

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